WEEKLY NEWSLETTER

29.06.2025

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

RVCC Parameters	29/06/2025	22/06/2025
PE	23	22.6
PB	3.7	3.65
Market Cap to GDP	124.15%	121.71%
RSI 65	57.16	52.33
FII Net open interest change	3775	14,929
NIFTY	25637.8	24,890.24
Nifty 13EMA	25,135	24142.99
VIX	12.39	14.50

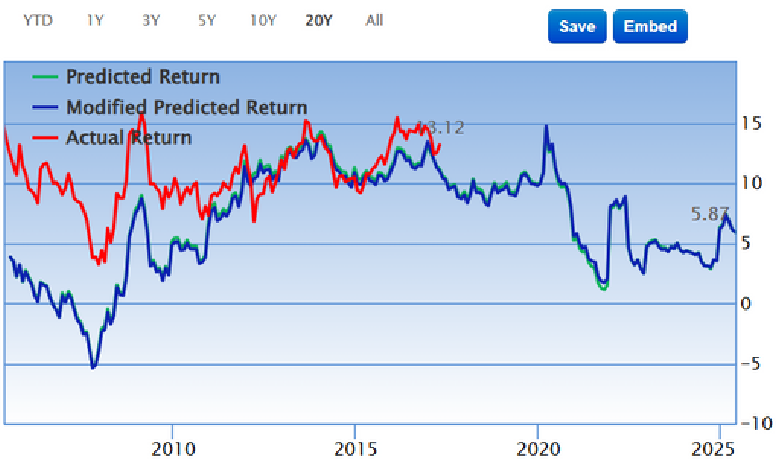
Based on these historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / GDP	Valuation
Ratio ≤ 70%	Significantly Undervalued
70% < Ratio ≤ 91%	Modestly Undervalued
91% < Ratio ≤ 111%	Fair Valued
111% < Ratio ≤ 131%	Modestly Overvalued
Ratio > 131%	Significantly Overvalued
Where are we today (**2025-06-28**)?	Ratio = **124.15%**, **Modestly Overvalued**

Based on these modified historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / (GDP + Total Assets of Central Bank)	Valuation
Ratio ≤ 63%	Significantly Undervalued
63% < Ratio ≤ 81%	Modestly Undervalued
81% < Ratio ≤ 99%	Fair Valued
99% < Ratio ≤ 117%	Modestly Overvalued
Ratio > 117%	Significantly Overvalued
Where are we today (**2025-06-28**)?	Ratio = **111.18%**, **Modestly Overvalued**

Predicted and Actual Returns of India



Under the original buffett indicator, the stock market of India is expected to return 6.3% a year for the coming years. This is from the contribution of economic growth in local current prices: 6.86%, Dividend Yield: 1.53% and valuation reverse to the mean -2.1%.

Under the modified model, the contribution of economic growth and dividend yield stays the same while the valuation reverse to mean changes to -2.11%. Consequently, the stock market of India is expected to return 6.3% a year.

Source
https://volatilitygame.com | https://www.valuestocks.in/en/niftytrend
https://www.investing.com/charts/live-charts
https://www.gurufocus.com/global-market-valuation.php?country=IND

US MARKET VALUATION

Ratio = Total Market Cap / GDP	Valuation
Ratio ≤ 86%	Significantly Undervalued
86% < Ratio ≤ 111%	Modestly Undervalued
111% < Ratio ≤ 135%	Fair Valued
135% < Ratio ≤ 160%	Modestly Overvalued
Ratio > 160%	Significantly Overvalued
Where are we today (**2025-06-28**)?	Ratio = **205.7%**, **Significantly Overvalued**

Notes & Observations

Positive sentiments: Start with new SIPs and STPs . Time to accumulate in such zone.
Investing in Business cycle funds can be a good idea now with 2-3 yrs view

Current focus - Large cap funds and Hybrid funds

Current sector focus
Banking , Finance, & Defence

RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

PARAMETERS

& CONCLUTIONS IN LAST FEW YEARS

- Equity neutral or negative or positive
- 23rd Jan 2022- 17617 Nifty Negative Trend
- 8th March 2022- 15863
- 17th March 2022- 17287 Positive Trend
- 5th April 2022- 17957
- 18th April 2022- 17173 Negative/ Neutral Trend
- 29th May onwards positive/ neutral
- 19th June onwards positive
- 18th July onwards continuous positive
- 21st Aug onwards neutral to negative this week at least
- 27th Aug onwards Investing region
- 23rd Sep Very Negative for the markets.
- 14th Oct Closing Positive above 13EMA - invest
- 11th Nov Book gradual profit and Debt allocation recommended
- 9th Dec 1st closing below the 13EMA and 23rd Dec Confirms negative markets. Jan 2023 Continues to be negative.
- 5th Feb 2023 Budget positivity may not last if FII does not square off the short positions. April 2023 is the month to observe all asset classes.
- After Dec 23rd April 2023 first time the market turned positive for equity. Aug 18th markets turn Negative for the medium term. Positive always in the long term. 1st Sept Closing is a positive outlook. Positive continues. 20th Oct Closing signals negative trends for the coming week. From 10th Nov 2023 closing shows positive sign till date.
- Negative trend from 20th Dec 2024 continues . Trend reversal not see till now.
- Trend Reversal on 21st mar 2025
- Note - After a positive closing last week , Nifty closes negative and trend bearish in short term as on 4th April 2025 .
- Trend turn positive again after 18th April 2025 .

RVCC

(REBALANCE VOLATILITY CERTIFICATION COURSE)

PARAMETERS

- & conclutions in last few years

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- Nifty Small Cap 100 remains positive

- Nifty MidCap 150 also remains positive

FINANCIAL FREEDOM FRATERNITY PROFESSIONAL

SECTORIAL INDEX

29 JUNE 2025

INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	26,223.60	102.5	0.39	22.87	3.77	1.28
NIFTY 200	14,276.05	52.75	0.37	24.14	3.93	1.2
NIFTY 500	23,620.15	102.6	0.44	25.29	4.02	1.12
NIFTY MIDCAP 50	16,760.95	15.9	0.09	40.26	5.7	0.75
NIFTY MIDCAP 100	59,385.15	157.75	0.27	33.29	5.01	0.83
NIFTY SMALLCAP 100	18,976.80	171.2	0.91	33.29	4.54	0.71
INDIA VIX	12.39	-0.2	-1.6	-	-	-
NIFTY MIDCAP 150	21,840.20	87.05	0.4	34.86	5.3	0.79
NIFTY SMALLCAP 50	9,120.60	47.45	0.52	35	4.46	0.66
NIFTY SMALLCAP 250	17,642.30	141.8	0.81	33.54	4.19	0.64
NIFTY MIDSMALLCAP 400	20,353.00	110.55	0.55	34.38	4.84	0.73
NIFTY500 MULTICAP 50:25:25	16,481.75	82.55	0.5	27.57	4.19	0.99
NIFTY LARGEMIDCAP 250	16,542.80	65.3	0.4	27.76	4.42	1.03
NIFTY TOTAL MARKET	13,288.65	58.1	0.44	25.24	3.99	1.11
NIFTY MICROCAP 250	23,989.60	121.7	0.51	24.07	3.36	0.66
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	18,189.70	97.45	0.54	29.51	4.34	0.89

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MUTUAL FUND WALKONNN

Health is Wealth

10K

16th June 2025 to 15th Aug 2025

Highlights

- WalkONNN 10k steps every day
- Inter City Challenge
- For MFDs & AMCs Employees
- Walk to conquer and enjoy rewards for every goal

SCAN THIS
TO JOIN EVENT!

WWW.VOLATILITYGAME.COM
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FFF PROFESSIONAL MEET

SCHEDULE

30^{Th} MAY Jamshedpur	**31^{st} MAY** Ranchi	**5^{Th} June** Dhanbad	**6^{Th} June** Guwahati	**13^{Th} June** Kolkata
18^{Th} June Mumbai Borivali	**19^{Th} June** Mumbai Thane	**20^{Th} June** Chattarpati Sambaji Nagar	**21^{st} June** Jalgaon	**11^{Th} July** Bhubaneshwar
12^{Th} July Patna	**18^{Th} July** Trivandrum	**19^{Th} July** Kochi	**July** Kholapur	**22^{nd} August** Hyderabad

Supporters

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www.volatilitygame.com

kotak Mutual Fund

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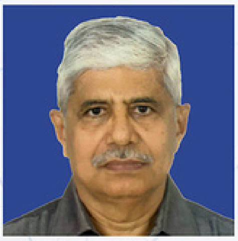
JAMSHEDPUR

Anupam Patnaik
VP Sales & State Head - Bihar, Odisha & Jharkhand Kotak MF

Kanak Jain
Founder FFFP

Bidyut Mitra

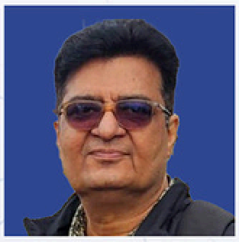


R R Singh

Dhiraj Sawa

Anjan Mitra

Keshavi S. Velani



Uday Dhawan

Play - Asset Allocation Game

Friday | 10:00am to 05:00pm | 30th May

Ramada by Wyndham Jamshedpur

www.volatilitygame.com

WHITEOAK
CAPITAL MUTUAL FUND
THE ART AND SCIENCE OF INVESTING

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RANCHI

Niraj Harlalka
Head - Business Intelligence and Sales Process. White Oak MF

Kanak Jain
Founder FFFP

Rajeev Murarka

Lalit Tripathi

Mrigendra Mishra

Play - Asset Allocation Game

Saturday | 10:00am to 05:00pm | 31st May

Chanakya BNR Hotel, Ranchi

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DHANBAD

Avik Mukherjee
Regional Head - Bihar Jharkhand Orissa
Chattisgarh ICICI Prudential AMC

Kanak Jain
Founder FFFP

Shaibal Bhaduri

R K Jha

Partha Sinha

Chetan Tulsiyan

Play - Asset Allocation Game

Thursday | 10:00am to 05:00pm | 5Th June

Hotel Seventeen Degrees, Dhanbad

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CANARA ROBECO Mutual Fund

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GUWAHATI

Sanjay Chaurasia — ZONAL SALES HEAD, EAST, CANARA ROBECO AMC | **Kanak Jain** — Founder FFFP | **Rajesh Sarawgi** — Convenor

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Mrigesh Baruah | Prakash Kumar Jain | Pukhraj Lunkar | Vijaye Bawri

DARE TO WIN JURY

Rajesh Sarawgi | Ram Shah | Satya Bikash Bhuyan

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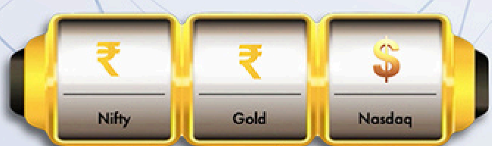
Bhanu Pratap Jain | Narender Surana | Pradip Dey | Bikash Harlalka | Vivek Khemka



Play - Asset Allocation Game

Friday | 10:00am to 05:00pm | 6th June

Hotel Vishwaratna, Guwahati

www.volatilitygame.com


asset 360ONE
Bank of India Mutual Fund
BATUK Gold Reimagined
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KOLKATA
Alok Singh
CIO at Bank of india AMC
Mayur Patel
President & Fund Manager, EquityAsset 360ONE AMC
Kanak Jain
Founder FFFP
Sanjay Kumar Panday
CEO at Bharat Batuk Private Limited
Gopi Kishan Agarwal
Chandra Kant Udani
Sajal Roy
Abhenav Khettry
Vikash Kumar Baid
Vinita Kejriwal
DARE TO WIN JURY
Manish Dokania
Hitesh Jain
Bharat Bagla
Saibal Biswas
Ashish dey
Friday | 09:00am to 05:30pm | 13th June
Royal Bengal Room, Salt Lake Kolkata
Proud Volatility Coaches of Kolkata

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MUMBAI

Prithvi Kakkar
Product Specialist at ICICI Prudential AMC

Kanak Jain
Founder FFFP

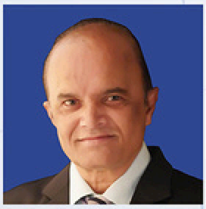
SPEAKERS PANEL

Sadashiv Phene

Priyesh Sampat

Vikas Agarwal

DARE TO WIN JURY



Paresh Shah

Vinayak Sapre

Ritesh Sheth

Abhay Shah

Rajendra Bhatia

Play - Asset Allocation Game

Wednesday | 09:00am to 05:30pm | 18Th June

Zaika Oyster Banquet, Club Aquaria, Devidas lane, Nr St Lawrence school,Borivali west, Mumbai 400103

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THANE

Akhil Chaturvedi
Executive Director, CBO at
Motilal Oswal AMC

Kanak Jain
Founder FFFP

SPEAKERS PANEL

Sameet Chaudhary

Vinay Singh

Yogendra Joshi

Sriniwas Rao

Play - Asset Allocation Game

Thursday | 09:00am to 05:30pm | 19th June

Hotel Tip Top Plaza, LBS Marg, near Mulund Thane Checknaka, Kashish Park, Thane West, Thane, Maharashtra 400602

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Growing together
MIFAA

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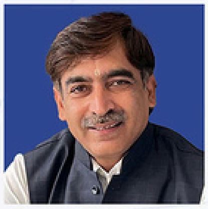
Jeevan Sabnis
Kotak MF VP & State head

Kanak Jain
Founder FFFP

SPEAKERS PANEL

Haridas Komatwar

Yogesh Sonune



Divesh Patel

Sanjay Inchure

Santosh Baheti

Ketan Nanivadekar

DARE TO WIN JURY

Chandrakant Amritkar

Sandeep Deshmukh

Sanjay Rojekar

Vishal Basarkar

Play - Asset Allocation Game

Friday | 09:00am to 05:30pm | 20Th June

Hotel Lemon Tree, Airport Rd, CIDCO, Chhatrapati Sambhajinagar

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Khandesh Independent FinancialAmbassadors Association

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BAJAJ FINSERV ASSET MANAGEMENT LIMITED

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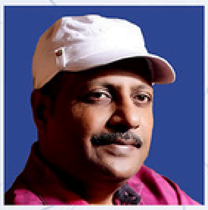
JALGAON

Sanket Kurtakoti
Product Specialist

Kanak Jain
Founder FFFP

SPEAKERS PANEL



Sunil Kanade

Sachin Shriode

Atul Desale

Dr Nilkant Patil

Avinash Mujumdar

DARE TO WIN JURY

Prashant Joglekar

Vaibhav Kotkar

Deepak Kasat

Kunal Mahajan

Play - Asset Allocation Game

Saturday | 09:00am to 05:30pm | 21Th June

Aryan Eco-Resort, Savkheda, Jalgaon

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6TH FFFP CONFERENCE 2025

In Association with

THE ECONOMIC TIMES

THEME - GROWTH

Hilton Hotel, Manyata Business Park, Bengaluru

Date 12th - 14th September, 2025

REGISTER FOR 6TH FFFP

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GROW WITH FFF PRO

10 THINGS TO DO TO GROW 10X

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- Mutual Fund Analysis Software
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