

WEEKLY NEWSLETTER

15.06.2025



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RVCC Parameters	15/06/2025	08/06/2025
<u>PE</u>	22.2	22.5
PB	3.6	3.7
Market Cap to GDP	119.81%	123.51%
RSI 65	53.6	55.25
FII Net open interest change	-1,264	1,010
NIFTY	24,718.60	25,003.10
Nifty 13EMA	24,863	24,750
VIX	15.08	14.63

Predicted and Actual Returns of India



Based on these historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / GDP	Valuation
Ratio ≤ 70%	Significantly Undervalued
70% < Ratio ≤ 91%	Modestly Undervalued
91% < Ratio ≤ 111%	Fair Valued
111% < Ratio ≤ 131%	Modestly Overvalued
Ratio > 131%	Significantly Overvalued
Where are we today (2025-06-14)?	Ratio = 119.81%, Modestly Overvalued

Based on these modified historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / (GDP + Total Assets of Central Bank)	Valuation
Ratio ≤ 63%	Significantly Undervalued
63% < Ratio ≤ 81%	Modestly Undervalued
81% < Ratio ≤ 99%	Fair Valued
99% < Ratio ≤ 117%	Modestly Overvalued
Ratio > 117%	Significantly Overvalued
Where are we today (2025-06-14)?	Ratio = 107.29%, Modestly Overvalued

Under the original buffett indicator, the stock market of India is expected to return 6.3% a year for the coming years. This is from the contribution of economic growth in local current prices: 6.86%, Dividend Yield: 1.53% and valuation reverse to the mean -2.1%.

Under the modified model, the contribution of economic growth and dividend yield stays the same while the valuation reverse to mean changes to -2.11%. Consequently, the stock market of India is expected to return 6.3% a year.

Source

<https://volatilitygame.com> | <https://www.valuestocks.in/en/niftytrend>

<https://www.investing.com/charts/live-charts>

<https://www.gurufocus.com/global-market-valuation.php?country=IND>

US MARKET VALUATION



Ratio = Total Market Cap / GDP	Valuation
Ratio \leq 86%	Significantly Undervalued
86% < Ratio \leq 111%	Modestly Undervalued
111% < Ratio \leq 135%	Fair Valued
135% < Ratio \leq 160%	Modestly Overvalued
Ratio > 160%	Significantly Overvalued
Where are we today (2025-06-14)?	Ratio = 199%, Significantly Overvalued

Notes & Observations

Positive sentiments: Start with new SIPs and STPs . Time to accumulate in such zone.

Investing in Business cycle funds can be a good idea now with 2-3 yrs view

Current focus - Large cap funds and Hybrid funds

Current sector focus

Banking , Finance, & Defence



PARAMETERS

& CONCLUTIONS IN LAST FEW YEARS



- Equity neutral or negative or positive
- 23rd Jan 2022- 17617 Nifty Negative Trend
- 8th March 2022- 15863
- 17th March 2022- 17287 Positive Trend
- 5th April 2022- 17957
- 18th April 2022- 17173 Negative/ Neutral Trend
- 29th May onwards positive/ neutral
- 19th June onwards positive
- 18th July onwards continuous positive
- 21st Aug onwards neutral to negative this week at least
- 27th Aug onwards Investing region
- 23rd Sep Very Negative for the markets.
- 14th Oct Closing Positive above 13EMA - invest
- 11th Nov Book gradual profit and Debt allocation recommended
- 9th Dec 1st closing below the 13EMA and 23rd Dec Confirms negative markets. Jan 2023 Continues to be negative.
- 5th Feb 2023 Budget positivity may not last if FII does not square off the short positions. April 2023 is the month to observe all asset classes.
- After Dec 23rd April 2023 first time the market turned positive for equity. Aug 18th markets turn Negative for the medium term. Positive always in the long term. 1st Sept Closing is a positive outlook. Positive continues. 20th Oct Closing signals negative trends for the coming week. From 10th Nov 2023 closing shows positive sign till date.
- Negative trend from 20th Dec 2024 continues . Trend reversal not see till now.
- Trend Reversal on 21st mar 2025
- Note - After a positive closing last week , Nifty closes negative and trend bearish in short term as on 4th April 2025 .
- Trend turn positive again after 18th April 2025 .



PARAMETERS

• & conclusions in last few years

- Nifty Small Cap 100 remains positive



- Nifty MidCap 150 also remains positive



SECTORIAL INDEX

15 JUNE 2025



INDEX NAME	LAST	CHNG	%CHNG	P/E	P/B	DIV YIELD
NIFTY 100	25,331.35	-	-0.71	22.14	3.67	1.24
NIFTY 200	13,825.40	-	-0.65	23.43	3.84	1.17
NIFTY 500	22,906.20	-	-0.61	24.57	3.93	1.1
NIFTY MIDCAP 50	16,391.90	-	-0.28	39.38	5.59	0.81
NIFTY MIDCAP 100	58,227.45	-	-0.37	32.73	4.96	0.86
NIFTY SMALLCAP 100	18,374.80	-	-0.49	32.26	4.43	0.73
INDIA VIX	15.08	-	7.59	-	-	-
NIFTY MIDCAP 150	21,433.05	-	-0.36	34.28	5.25	0.81
NIFTY SMALLCAP 50	8,842.35	-	-0.66	33.98	4.35	0.71
NIFTY SMALLCAP 250	17,210.40	-	-0.38	32.74	4.03	0.67
NIFTY MIDSMALLCAP 400	19,931.15	-	-0.37	33.72	4.74	0.76
NIFTY500 MULTICAP 50:25:25	16,026.45	-	-0.53	26.86	4.08	0.98
NIFTY LARGEMIDCAP 250	16,110.25	-	-0.53	27.09	4.34	1.02
NIFTY TOTAL MARKET	12,898.95	-	-0.6	24.54	3.9	1.08
NIFTY MICROCAP 250	23,832.85	-	-0.35	23.91	3.35	0.63
NIFTY500 LARGEMIDSMALL EQUAL-CAP WEIGHTED	17,724.50	-	-0.48	28.8	4.23	0.9



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MUTUAL FUND WALKONNN

Health is Wealth

10K

16th June 2025 to 15th Aug 2025

Highlights

- WalkONNN 10k steps every day
- Inter City Challenge
- For MFDs & AMCs Employees
- Walk to conquer and enjoy rewards for every goal



SCAN THIS
TO JOIN EVENT!

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FFF PROFESSIONAL MEET SCHEDULE



- 30th MAY** Jamshedpur
- 31st MAY** Ranchi
- 5th June** Dhanbad
- 6th June** Guwahati
- 13th June** Kolkata
- 18th June** Mumbai Borivali
- 19th June** Mumbai Thane
- 20th June** Chatterapati Sambaji Nagar
- 21st June** Jalgaon
- 11th July** Bhubaneshwar
- 12th July** Patna
- 18th July** Trivandrum
- 19th July** Kochi
- July** Kholapur
- 22nd August** Hyderabad

Supporters





Presents

FFF PROFESSIONAL MEET JAMSHEDPUR



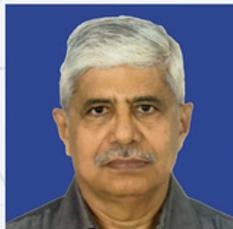
Anupam Patnaik
VP Sales & State Head - Bihar,
Odisha & Jharkhand Kotak MF



Kanak Jain
Founder FFFP



Bidyut Mitra



R R Singh



Dhiraj Sawa



Anjan Mitra



Keshavi S. Velani



Uday Dhawan



Play - Asset Allocation Game

Friday | 10:00am to 05:00pm | 30th May

Ramada by Wyndham Jamshedpur

www.volatilitygame.com

Presents

FFF PROFESSIONAL MEET RANCHI



Niraj Harlalka
Head - Business Intelligence and
Sales Process. White Oak MF



Kanak Jain
Founder FFFP



Rajeev Murarka



Lalit Tripathi



Mrigendra Mishra



Play - Asset Allocation Game

Saturday | 10:00am to 05:00pm | 31st May

Chanakya BNR Hotel, Ranchi
www.volatilitygame.com

Presents

FFF PROFESSIONAL MEET DHANBAD



Avik Mukherjee

Regional Head - Bihar Jharkhand Orissa
Chattisgarh ICICI Prudential AMC



Kanak Jain

Founder FFFP



Shaibal Bhaduri



R K Jha



Partha Sinha



Chetan Tulsian



Play - Asset Allocation Game

Thursday | 10:00am to 05:00pm | 5th June

Hotel Seventeen Degrees, Dhanbad

www.volatilitygame.com

Presents

FFF PROFESSIONAL MEET GUWAHATI



Sanjay Chaurasia
ZONAL SALES HEAD,
EAST, CANARA ROBECO AMC



Kanak Jain
Founder FFFP



Rajesh Sarawgi
Convener

SPEAKERS PANEL



Mrigesh Baruah



Prakash Kumar Jain



Pukhraj Lunkar



Vijaye Bawri

DARE TO WIN JURY



Rajesh Sarawgi



Ram Shah



Satya Bikash Bhuyan

CO CONVENORS



Bhanu Pratap Jain



Narender Surana



Pradip Dey



Bikash Harlalka



Vivek Khemka



Play - Asset Allocation Game

Friday | 10:00am to 05:00pm | 6th June

Hotel Vishwaratna, Guwahati
www.volatilitygame.com



Presents

FFF PROFESSIONAL MEET KOLKATA



Alok Singh
CIO at Bank of India AMC



Mayur Patel
President & Fund Manager,
EquityAsset 360ONE AMC



Kanak Jain
Founder FFFP



Sanjay Kumar Panday
CEO at Bharat Batuk
Private Limited



Gopi Kishan Agarwal



Chandra Kant Udani



Sajal Roy



Abhenav Khettry



Vikash Kumar Baid



Vinita Kejriwal

DARE TO WIN JURY



Manish Dokania



Hitesh Jain



Bharat Bagla



Saibal Biswas



Ashish dey

Friday | 09:00am to 05:30pm | 13th June

Royal Bengal Room, Salt Lake Kolkata

Proud Volatility Coaches of Kolkata





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6TH FFFP CONFERENCE 2025

In Association with

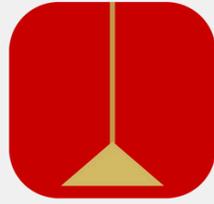
THE ECONOMIC TIMES

THEME - GROWTH

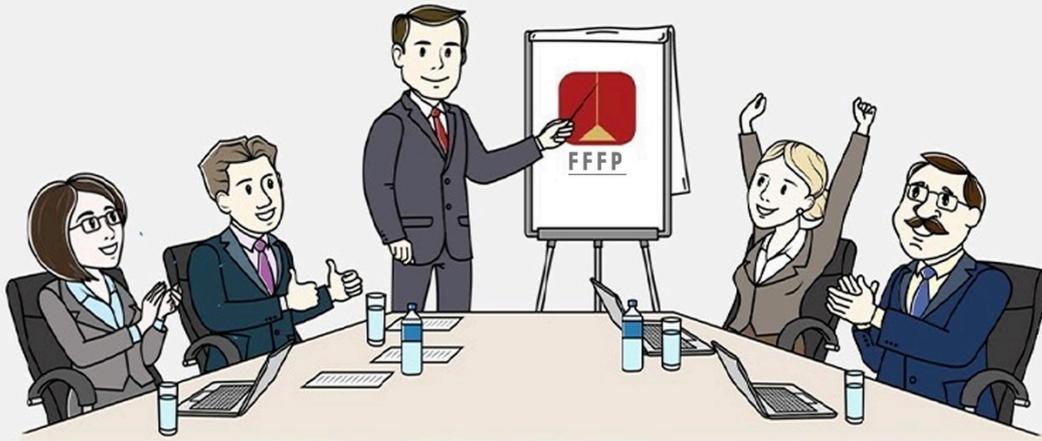
Hilton Hotel, Manyata Business Park, Bengaluru
Date 12th - 14th September, 2025



REGISTER FOR 6TH FFFP



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GROW WITH FFF PRO

10 THINGS TO DO TO GROW 10X

- ✓ 11 VG Calculators
- ✓ One Page Sustainability Matrix Software
- ✓ Equity Fundamental Analysis Software
- ✓ Mutual Fund Analysis Software
- ✓ Subsidised Fee for FFF Pro Residential Meet
- ✓ 20 Excel Calculators
- ✓ 10 Master Classes during the year
- ✓ Access to Beyond Classroom Events & One day FFF Professional Meets
- ✓ Tactical Asset Allocation & Transactions - TAAT Certification Subsidised
- ✓ FFF Pro Community Connect & Branding

