

Weekly Newsletter



FINANCIAL
FREEDOM
FRATERNITY

WWW.VOLATILITYGAME.COM DATE 14.05.2023

RVCC Parameters	14/05/23	07/05/23
PE	21.82	21.62
PB	4.29	4.23
MG	90.98	89.38
RSI 65	55.26	53.48
FII net open Interest	+ve 0.29 Lakh	-ve 1.46 lakh
NIFTY	18315	18069

The equity market weekly trend is positive to neutral. For the short-term very positive. Medium-term negative. Nifty Resistance 18887 Nifty Support 17312/16828/16747. Selective stocks and dips good opportunities, to invest. Continue SIP investing with a 10yrs plus view for very good returns. Invest only in debt/ Hybrid if the view is less than 3 yrs.

RVCC Parameters

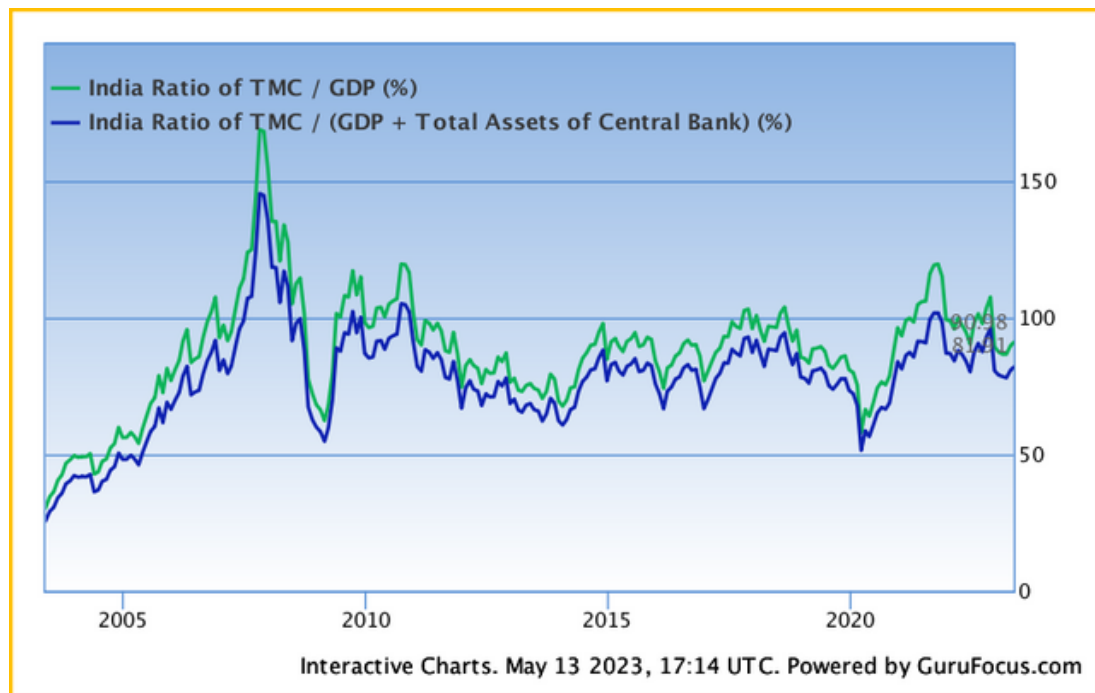
Market Capitalisation to GDP Ratio of India

Based on these historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / GDP	Valuation
Ratio \leq 62%	Significantly Undervalued
62% < Ratio \leq 80%	Modestly Undervalued
80% < Ratio \leq 98%	Fair Valued
98% < Ratio \leq 116%	Modestly Overvalued
Ratio > 116%	Significantly Overvalued
Where are we today (2023-05-13)?	Ratio = 90.98%, Fair valued

Based on these modified historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / (GDP + Total Assets of Central Bank)	Valuation
Ratio \leq 56%	Significantly Undervalued
56% < Ratio \leq 72%	Modestly Undervalued
72% < Ratio \leq 88%	Fair Valued
88% < Ratio \leq 103%	Modestly Overvalued
Ratio > 103%	Significantly Overvalued
Where are we today (2023-05-13)?	Ratio = 81.91%, Fair valued



Source

<https://volatilitygame.com/>

<https://www.valuestocks.in/en/nifty-trend>

<https://www.investing.com/charts/live-charts>

<https://www.gurufocus.com/global-market-valuation.php?country=IND>

RVCC Parameters Outlook in last few years



Increase Debt & Precious metal Exposure

23rd Jan 2022- 17617 Nifty Negative Trend

8th March 2022- 15863

17th March 2022- 17287 Positive Trend

5th April 2022- 17957

18th April 2022- 17173 Negative/ Neutral Trend

29th May onwards positive/ neutral

19th June onwards positive

18th July onwards continuous positive

21st Aug onwards neutral to negative this week at least

27th Aug onwards Investing region

23rd Sep Very Negative for the markets.

14th Oct Closing Positive above 13EMA - invest

11th Nov Book gradual profit and Debt allocation recommended

9th Dec 1st closing below the 13EMA and 23rd Dec Confirms negative markets. Jan 2023 Continues to be negative.

5th Feb 2023 Budget positivity may not last if FII does not square off the short positions. April 2023 is the month to observe all asset classes. After Dec 23rd April 2023 first time the market turns positive for equity. overall neutral to positive in the short term. Negative in the medium term . Positive always in long term.

From The VC Dashboard- Hybrid Funds

Fund Performance

Scheme Name	1M	3M	6M	1Y	3Y	5Y	7Y	10Y
IDFC Hybrid Equity Fund-Regular Plan Growth	-1.91	3.06	10.46	-0.05	13.67	8.25	0	0
UTI - Multi Asset Fund - Regular Plan - Growth Option	3.07	2.48	9.92	2.35	9.59	6.41	7.93	7.05
ICICI Prudential Equity & Debt Fund - Growth	2.25	3.17	2.79	15.23	29.91	14.26	15.29	15.89
Nippon India Hybrid Bond Fund-Growth Plan	0.22	0.85	2.75	4.42	9.2	2.71	4.43	6.37
HDFC Balanced Advantage Fund - Growth Plan	2.02	3.59	3.99	21.69	29.56	12.41	14.72	13.8
Kotak Multi Asset Allocator Fund of Fund - Dynamic - Growth	2.19	0.01	7.33	12.1	23.45	14.89	13.58	15.07
Aditya Birla Sun Life Regular Savings Fund - Growth / Payment - Regular Plan	-0.04	-0.62	1.31	3.09	9.88	6.65	9.33	9.89
SBI Equity Hybrid Fund - Regular Plan -Growth	2.59	3.01	-0.12	9.5	19.43	10.43	11.6	13.77
ICICI Prudential Asset Allocator Fund (FOF) - Growth	1.48	3.12	4.86	12.21	19.52	11.59	12.2	11.77
Axis Triple Advantage Fund - Regular Plan - Growth Option	-3.05	-5.47	-5.95	-3.9	11.29	9.07	9.32	8.51
Category Average	0.65	0.70	1.35	4.35	5.21	2.58	2.61	2.24

Risk to Reward Analysis of Funds

Scheme Name	AUM Cr	TER	PE	PB	Sharpe 1Y	Sortino 1Y	Beta 1Y	St Dev 1Y
IDFC Hybrid Equity Fund-Regular Plan Growth	592.24	2.45	47.81	0	5.59	0.75	0.87	8.55
UTI - Multi Asset Fund - Regular Plan - Growth Option	729.76	2.05	39.9	0	2.82	-0.11	0.43	8.36
ICICI Prudential Equity & Debt Fund - Growth	21232.91	1.78	26.12	0	1.46	2.06	0.92	9.12
Nippon India Hybrid Bond Fund-Growth Plan	748.53	1.89	36.95	0	3.51	0.01	0.51	2.05
HDFC Balanced Advantage Fund - Growth Plan	33042.46	1.74	21.65	0	0.69	0.54	0.97	8.5
Kotak Multi Asset Allocator Fund of Fund - Dynamic - Growth	783.79	1.02	0	0	0.46	0.58	1.03	6.09
Aditya Birla Sun Life Regular Savings Fund - Growth / Payment - Regular Plan	1685.73	1.87	42.57	0	-0.11	2	0.92	3.24
SBI Equity Hybrid Fund - Regular Plan -Growth	54492.58	1.46	34.83	0	0.09	0.49	0.98	7.58
ICICI Prudential Asset Allocator Fund (FOF) - Growth	18393.5	1.42	0	0	0	0	0	0
Axis Triple Advantage Fund - Regular Plan - Growth Option	3666.5	2.09	46.3	0	-0.97	4.39	0.05	10.45
Category Average	1265.36	0.89	12.09	0.00	-0.49	0.37	0.23	2.43

Scheme Name	Largecap %	Midcap %	Smallcap %	Sov	AAA	AA	A	YTM	Av Mat	Dur
IDFC Hybrid Equity Fund-Regular Plan Growth	56.88	10.51	11.74	7.62	3.77	0	0	4.53	1	1.61
UTI - Multi Asset Fund - Regular Plan - Growth Option	60.82	9.7	0	0	6.1	2.08	0	3.53	1	2.17
ICICI Prudential Equity & Debt Fund - Growth	63.64	5.34	2.69	12.95	0.69	0.96	0	8.09	0	7.95
Nippon India Hybrid Bond Fund-Growth Plan	10.98	0	0	5.57	9.99	13	1.37	8.28	1	2.72
HDFC Balanced Advantage Fund - Growth Plan	52.46	8.08	7.07	18.36	5.82	0.25	0	7.56	1	5.03
Kotak Multi Asset Allocator Fund of Fund - Dynamic - Growth	0	0	0	0	0	0	0	0	0	0
Aditya Birla Sun Life Regular Savings Fund - Growth / Payment - Regular Plan	15.64	4.2	3.43	23.97	32.06	4.13	0	7.61	1	3.72
SBI Equity Hybrid Fund - Regular Plan -Growth	60.45	13.46	1.84	77.64	1.76	0.63	0	7.71	1	10.72
ICICI Prudential Asset Allocator Fund (FOF) - Growth	0	0	0	0	0	0	0	7.84	1	5.57
Axis Triple Advantage Fund - Regular Plan - Growth Option	59.67	7.51	4.26	8.96	1.64	0	0	6.44	1	3.14
Category Average	19.48	4.17	2.30	6.52	2.89	0.27	0.02	2.52	0.30	1.20

Disclaimer:

This report has been prepared on the basis of data available with us and we have taken all precautions so that there are no errors and lapses. However, we do not assume any liability for actions taken on the basis of this report. The user is advised to verify the contents of the report independently. Past performance may or may not be sustained in future. Mutual fund investments are subject to market risks, read all scheme related documents carefully.

Disclaimer- MF Schemes are subject to market risk. The above funds is nor a suggestion nor a recommendation. Pls follow RVCC parameters and basic fundamental analysis before investing into a MF scheme or consult an expert for incidental advice. Past returns are not a guarantee for future returns.

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Saturday | 10:00 AM TO 05:00 PM | 20th MAY

ROYAL BENGAL ROOM, SALT LAKE CITY, KOLKATA



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30TH SEPTEMBER TO 2ND OCTOBER 2023

VENUE

JWMarriott Sahar , Mumbai

THEME

ELIMINATE, AUTOMATE & DELEGATE

Registration link <https://rzp.io/l/tV748t9cRJ>



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KEY NOTE SPEAKER

DR. PARIMAL MERCHANT

DIRECTOR - GLOBAL FMB PROGRAM
S P JAIN SCHOOL OF GLOBAL MANAGEMENT
DUBAI • MUMBAI • SINGAPORE • SYDNEY

TOPIC

Managing Family and Business for Growth

30th Sept To 2nd Oct 2023, JW Marriott Sahar , Mumbai



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KEY NOTE SPEAKER

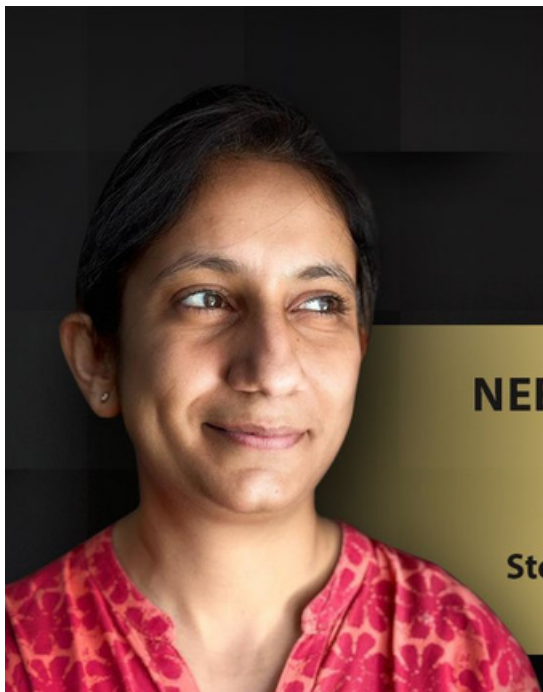
C K KUMARAVEL

CEO & CO-FOUNDER, NATURALS SALON & SPA

TOPIC

Entrepreneurship & Franchise Modelling

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KEY NOTE SPEAKER

NEELAM MOHANLAL VERHOMAL

FOUNDER OF MV SPICES

TOPIC

Story of spices & Creating a global brand

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Wealth Management
Through Gamification

With

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- Fundamental Analysis Game
- Derivatives & Options
- Mutual Fund Analysis Game
- Vision Game
- Influencers Game
- Financial Planning



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Certificants so far
and Counting**

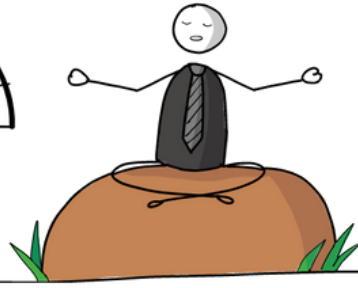


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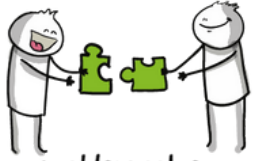
Discipline



Goal Orientation



Monitoring



problem solver



manages emotions



Learner

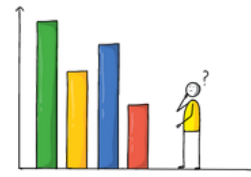


Coach



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Research



Trustworthy

Dare To Win

(reality Live online Game show for RMs of AMC's of a city)

Proposed dates -

Jaipur - 12th June

Surat- 13th June

Nagpur- 14th June

Nashik- 15th June

Indore-16th June

Guwahati -19th June

Proposed time -5pm to 7pm

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