

# Weekly Newsletter



FINANCIAL  
FREEDOM  
FRATERNITY

WWW.VOLATILITYGAME.COM DATE 07.05.2023

RVCC Parameters	07/05/23	30/04/23
PE	21.62	20.87
PB	4.23	4.23
MG	89.38	89.47
RSI65	53.48	53.27
FII net open Interest	-ve 1.46 Lakh	-ve 0.01 lakh
NIFTY	18069	18065

**The equity market weekly trend is positive. For the short-term very positive. Medium-term negative. Nifty Resistance 18134/ 18887 Nifty Support 17312/16828/16747. Selective stocks and dips good opportunities, to invest. Continue SIP investing with a 10yrs plus view for very good returns. Invest only in debt if the view is less than 3 yrs.**

# RVCC Parameters

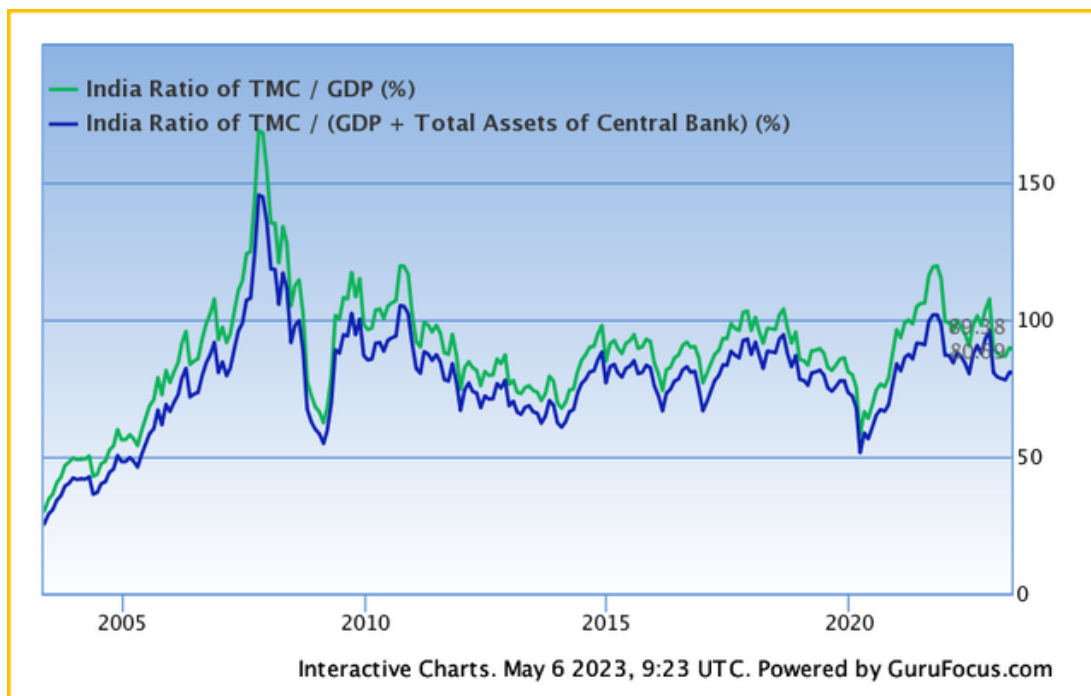
## Market Capitalisation to GDP Ratio of India

Based on these historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / GDP	Valuation
Ratio $\leq$ 62%	Significantly Undervalued
62% < Ratio $\leq$ 80%	Modestly Undervalued
80% < Ratio $\leq$ 98%	Fair Valued
98% < Ratio $\leq$ 116%	Modestly Overvalued
Ratio > 116%	Significantly Overvalued
Where are we today (2023-05-06)?	Ratio = 89.38%, <b>Fair valued</b>

Based on these modified historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / (GDP + Total Assets of Central Bank)	Valuation
Ratio $\leq$ 56%	Significantly Undervalued
56% < Ratio $\leq$ 72%	Modestly Undervalued
72% < Ratio $\leq$ 88%	Fair Valued
88% < Ratio $\leq$ 103%	Modestly Overvalued
Ratio > 103%	Significantly Overvalued
Where are we today (2023-05-06)?	Ratio = 80.69%, <b>Fair valued</b>



Source

<https://volatilitygame.com/>

<https://www.valuestocks.in/en/nifty-trend>

<https://www.investing.com/charts/live-charts>

<https://www.gurufocus.com/global-market-valuation.php?country=IND>

# RVCC Parameters Outlook in last few years



## Increase Debt & Precious metal Exposure

23rd Jan 2022- 17617 Nifty Negative Trend

8th March 2022- 15863

17th March 2022- 17287 Positive Trend

5th April 2022- 17957

18th April 2022- 17173 Negative/ Neutral Trend

29th May onwards positive/ neutral

19th June onwards positive

18th July onwards continuous positive

21st Aug onwards neutral to negative this week at least

27th Aug onwards Investing region

23rd Sep Very Negative for the markets.

14th Oct Closing Positive above 13EMA - invest

11th Nov Book gradual profit and Debt allocation recommended

9th Dec 1st closing below the 13EMA and 23rd Dec Confirms negative markets. Jan 2023 Continues to be negative.

5th Feb 2023 Budget positivity may not last if FII do not square off the short positions. April 2023 is the month to observe all asset classes. After Dec 23rd April 2023 first time the market turns positive for equity. Lets see how long. over all neutral to positive in short term. Negative in medium term for sure.

# From The VC Dashboard- Small Cap Fund

Scheme Name	1M	3M	6M	1Y	3Y	5Y	7Y	10Y
Canara Robeco Small Cap Fund - Regular Plan - Growth Option	4.35	2.87	-0.36	4.92	44.77	0	0	0
ICICI Prudential Smallcap Fund - Growth	4.24	2.74	0.33	10.96	43.88	14	16.33	16.51
Axis Small Cap Fund - Regular Plan - Growth	5.33	3.05	2.64	9.66	35.84	18.24	18.51	0
Nippon India Small Cap Fund - Growth Plan - Growth Option	6.65	7.03	5.14	16.21	47.46	16.27	21.19	26.1
DSP Small Cap Fund - Regular - Growth	6.16	4.18	1.59	5.34	39.97	12.03	15.27	22.35
Kotak-Small Cap Fund - Growth	4.91	2.66	-0.05	2.78	42.9	15.31	17.6	19.81
Edelweiss Small Cap Fund - Regular Plan - Growth	-1.5	-3.81	-3.94	9.03	31.18	0	0	0
Union Small Cap Fund - Regular Plan - Growth Option	6.2	4.35	-4.8	6.39	36.94	12.64	14.55	0
Category Average	1.88	1.10	0.82	3.83	7.68	2.71	3.05	2.88

## Risk to Reward Analysis of Funds

Scheme Name	AUM Cr	TER	PE	PB	Sharpe 1Y	Sortino 1Y	Beta 1Y	St Dev 1Y
Canara Robeco Small Cap Fund - Regular Plan - Growth Option	4831.89	2.05	37.96	0	1.3	1.88	0.78	15.44
ICICI Prudential Smallcap Fund - Growth	4618.03	2.06	39.16	0	0.77	0.28	0.77	16.11
Axis Small Cap Fund - Regular Plan - Growth	11462.59	1.95	32.64	0	0.77	0.62	0.6	13.2
Nippon India Small Cap Fund - Growth Plan - Growth Option	23910.18	1.78	33.95	0	0.75	2.21	0.96	16.62
DSP Small Cap Fund - Regular - Growth	8953.55	1.83	29.34	0	0.64	0.28	0.96	17.03
Kotak-Small Cap Fund - Growth	8617.55	1.87	40.45	0	0.62	0.89	0.54	12.98
Edelweiss Small Cap Fund - Regular Plan - Growth	1116.17	2.23	40.16	0	-0.21	6.23	0.07	14.09
Union Small Cap Fund - Regular Plan - Growth Option	710.4	2.54	51.14	0	0.56	0.82	0.7	15.42

## Selective Thematic Fund- Gold & Silvers

### Fund Performance

Scheme Name	1M	3M	6M	1Y	3Y	5Y	7Y	10Y
SBI Magnum Comma Fund - Regular Plan - Growth	3.91	0.34	-5.02	-5.7	28.55	10.99	15.55	13.29
Aditya Birla Sun Life Global Emerging Opportunities Fund - Regular Plan - Growth Option	2.94	0.7	7.83	-5.19	11.77	7.12	7.93	5.5
ICICI Prudential Commodities Fund - Growth Option	-1.6	-5.42	2.55	7.59	53.22	0	0	0
Nippon India Silver ETF FOF-Regular Plan- Growth Option	6.72	8.96	28.49	19.2	0	0	0	0
ICICI Prudential Silver ETF Fund Of Fund - Growth	6.33	8.99	27.67	19.22	0	0	0	0
Aditya Birla Sun Life Silver ETF FOF-Regular Growth	7.74	9.29	32.66	10.83	0	0	0	0
Edelweiss Gold and Silver ETF FOF - Regular Plan - Growth	4.88	7.67	24.76	0	0	0	0	0
Axis Silver Fund of Fund -Regular Plan- Growth Option	5.55	8.35	28.53	0	0	0	0	0
Metilal Oswal Gold and Silver ETFs Fund of Funds-Regular Plan	4.28	6.84	22.67	0	0	0	0	0
HDFC Silver ETF Fund of Fund - Growth Option	6.56	8.96	28.27	0	0	0	0	0
Category Average	1.86	1.09	0.91	3.78	7.61	2.69	3.03	2.85

Disclaimer- MF Schemes are subject to market risk. The above funds is nor a suggestion nor a recommendation. Pls follow RVCC parameters and basic fundamental analysis before investing into a MF scheme or consult an expert for incidental advice. Past returns are not a gurantee for future returns.



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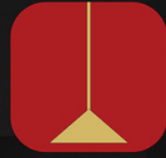
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### DR. PARIMAL MERCHANT

DIRECTOR - GLOBAL FMB PROGRAM  
S P JAIN SCHOOL OF GLOBAL MANAGEMENT  
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#### TOPIC

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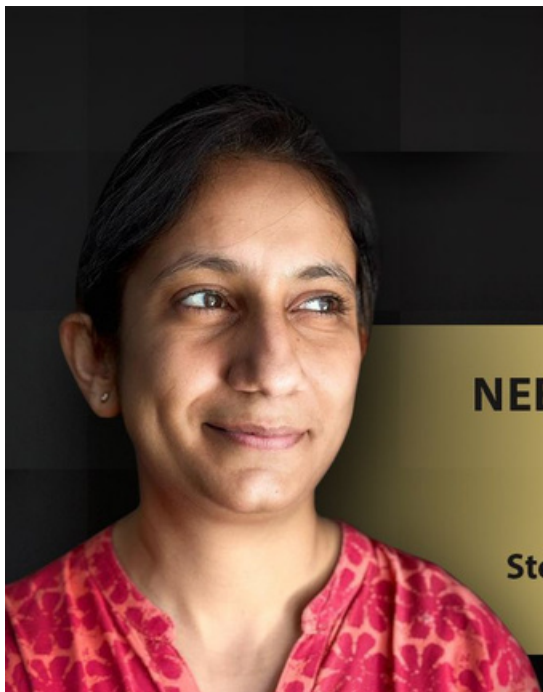
### C K KUMARAVEL

CEO & CO-FOUNDER, NATURALS SALON & SPA

#### TOPIC

Entrepreneurship & Franchise Modelling

30<sup>th</sup> Sept To 2<sup>nd</sup> Oct 2023, JW Marriott Sahar , Mumbai



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## KEY NOTE SPEAKER

### NEELAM MOHANLAL VERHOMAL

FOUNDER OF MV SPICES

#### TOPIC

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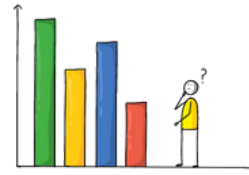


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