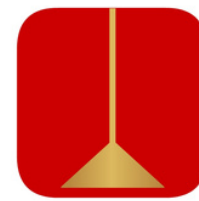


Weekly Newsletter



FINANCIAL
FREEDOM
FRATERNITY

WWW.VOLATILITYGAME.COM DATE 26.03.2023

RVCC Parameters	26/03/23	19/03/23
PE	19.97	20.15
MG	84.22	84.90
RSI65	44.63	45.55
FII net open Interest	-ve 2.90 Lakh	-ve 1.95 lakh
NIFTY	16945	17100

The equity market trend is negative. Nifty Resistance 17353 Nifty Support 16855/16747

Even Overnight funds and Short term plans will give a 6%+ return. Daily/ Weekly Charts are negative. Monthly are still positive for next few days probably. Continue SIP investing with 10yrs plus view for very good returns. Invest only in debt if the view is less than 3 yrs.

RVCC Parameters

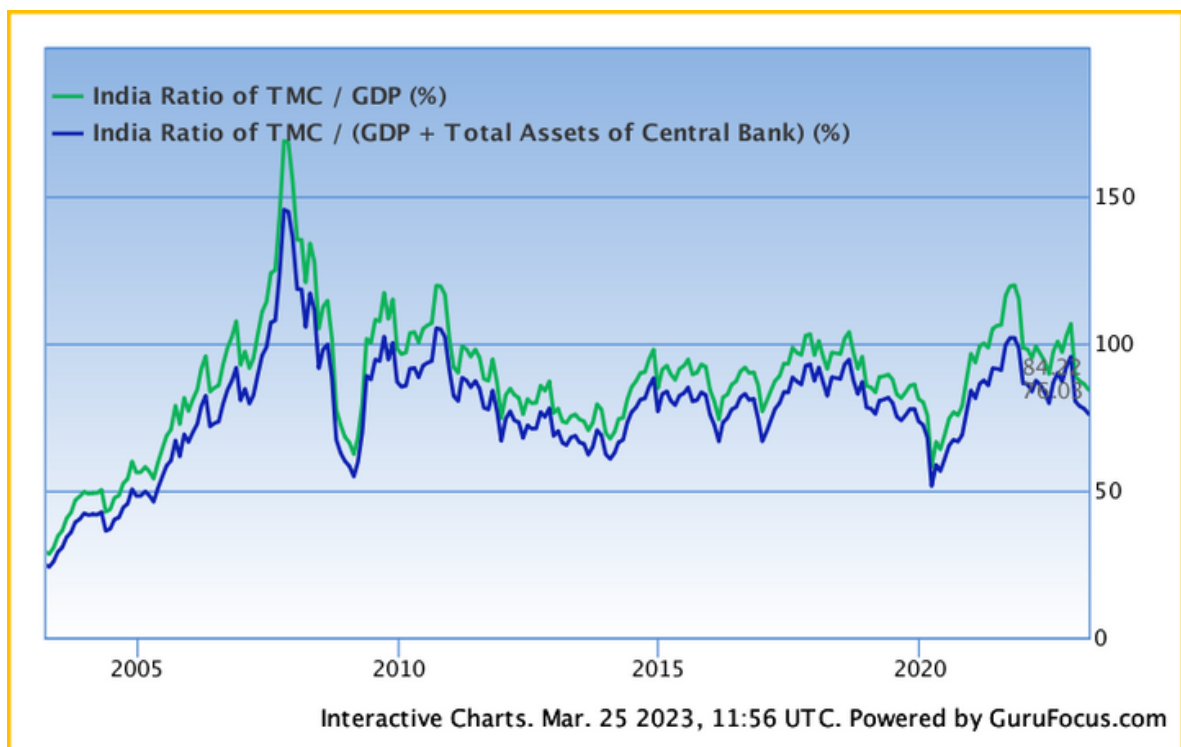
Market Capitalisation to GDP Ratio of India

Based on these historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / GDP	Valuation
Ratio ≤ 62%	Significantly Undervalued
62% < Ratio ≤ 80%	Modestly Undervalued
80% < Ratio ≤ 98%	Fair Valued
98% < Ratio ≤ 115%	Modestly Overvalued
Ratio > 115%	Significantly Overvalued
Where are we today (2023-03-25)?	Ratio = 84.22%, Fair valued

Based on these modified historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / (GDP + Total Assets of Central Bank)	Valuation
Ratio ≤ 56%	Significantly Undervalued
56% < Ratio ≤ 71%	Modestly Undervalued
71% < Ratio ≤ 87%	Fair Valued
87% < Ratio ≤ 103%	Modestly Overvalued
Ratio > 103%	Significantly Overvalued
Where are we today (2023-03-25)?	Ratio = 76.03%, Fair valued



Source

<https://volatilitygame.com/>

<https://www.valuestocks.in/en/nifty-trend>

<https://www.investing.com/charts/live-charts>

<https://www.gurufocus.com/global-market-valuation.php?country=IND>

RVCC Parameters



Increase Debt & Precious metal Exposure

23rd Jan 2022- 17617 Nifty Negative Trend

8th March 2022- 15863

17th March 2022- 17287 Positive Trend

5th April 2022- 17957

18th April 2022- 17173 Negative/ Neutral Trend

29th May onwards positive/ neutral

19th June onwards positive

18th July onwards continuous positive

21st Aug onwards neutral to negative this week at least

27th Aug onwards Investing region

23rd Sep Very Negative for the markets.

14th Oct Closing Positive above 13EMA - invest

11th Nov Book gradual profit and Debt allocation recommended

9th Dec 1st closing below the 13EMA and 23rd Dec Confirms negative markets. Jan 2023 Continues to be negative.

5th Feb 2023 Budget positivity may not last if FII do not square off the short positions. March 2023 is the best month to invest in other asset classes other than equity for less than 3 yrs.

PSU Banks 35% and FMCG up 23% - sector top perform in previous 12 months.

Conversely, IT (-20% unfavourable) and Media (-27%) performed worst in the last 12 months.

From The VC Dashboard- Dynamic Bond Fund

Scheme Name	Sov	AAA	AA	A	YTM	Av Mat	Dur
Nippon India Dynamic Bond Fund-Growth Plan-Growth Option	97.07	0	0	0	7.64	0	7.39
Axis Dynamic Bond Fund - Regular Plan - Growth Option	31.62	59.33	0	0	7.57	0	7.09
Aditya Birla Sun Life Dynamic Bond Fund - Growth - Regular Plan	31.67	17.38	12	0	7.79	0.5	3.31
ICICI Prudential All Seasons Bond Fund - Growth	43.02	8.34	16.35	0	7.18	0.25	8.15
SBI Dynamic Bond Fund - Regular Plan - Growth	72.05	0	0	0	7.32	0.25	10.03
IDFC Dynamic Bond Fund - Regular Plan B - Growth	98.66	0	0	0	7.26	0	3.31
Kotak Dynamic Bond Fund Regular Plan Growth	52.91	15.04	0.58	0	5.57	0	5.77
Category Average	18.26	10.07	1.19	0.03	3.22	0.06	1.37

Disclaimer:

This report has been prepared on the basis of data available with us and we have taken all precautions so that there are no errors and lapses. However, we do not assume any liability for actions taken on the basis of this report. The user is advised to verify the contents of the report independently. Past performance may or may not be sustained in future.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

Selective Thematic Fund- Gold & Silvers

Fund Performance

Scheme Name	1M	3M	6M	1Y	3Y	5Y	7Y	10Y
Nippon India Silver ETF FOF-Regular Plan- Growth Option	2.72	1.34	19.4	-3.05	0	0	0	0
ICICI Prudential Silver ETF Fund Of Fund - Growth	2.37	1.44	19.16	-3.2	0	0	0	0
Aditya Birla Sun Life Silver ETF FOF-Regular Growth	1.17	21.95	22.52	0	0	0	0	0
Edelweiss Gold and Silver ETF FOF - Regular Plan - Growth	2.96	4.7	18.32	0	0	0	0	0
Axis Silver Fund of Fund -Regular Plan- Growth Option	3.03	1.59	0	0	0	0	0	0
Motilal Oswal Gold and Silver ETFs Fund of Funds-Regular Plan	3.09	5.77	0	0	0	0	0	0
HDFC Silver ETF Fund of Fund - Growth Option	2.29	0.95	0	0	0	0	0	0
Category Average	-1.32	-2.40	-0.80	0.95	6.97	2.63	3.08	2.81

Disclaimer- MF Schemes are subject to market risk. The above funds is nor a suggestion nor a recommendation. Pls follow RVCC parameters and basic fundamental analysis before investing into a MF scheme or consult an expert for incidental advice. Past returns are not a gurantee for future returns.

Why Debt MF/ FMP- understanding indexation

A Stitch in Time Saves Nine, An Investment on time saves Tax

Particulars	Investment Done Before 31st March 2023	Investment Done Post 31st March 2023
Invested Amount	₹ 1,00,00,000	₹ 1,00,00,000
Period (yrs.)	3	3
Net YTM of the Debt MF	7.5%	7.5%
Value after 3 years	₹ 1,24,22,969	₹ 1,24,22,969
Profit Amount	₹ 24,22,969	₹ 24,22,969
Indexed Cost	₹ 1,19,10,160	0
Profit Post Indexation	₹ 5,12,809	₹ 24,22,969
Tax Rate	20%	30%
Tax amount	₹ 1,02,562	₹ 7,26,891
Post Tax Redemption(maturity) Value	₹ 1,23,20,407	₹ 1,16,96,078
Post Tax Annual Returns	7.20%	5.36%

Invest in Debt Mutual fund schemes **before 31st March 2023** to get the Indexation benefit & reduce your tax liability

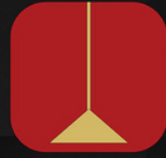
Assumption – tax slab @ 30%
Inflation @ 6% p.a.

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