

# Weekly Newsletter



FINANCIAL  
FREEDOM  
FRATERNITY

WWW.VOLATILITYGAME.COM DATE 30.10.2022

<b>RVCC Parameters</b>	<b>30/10/22</b>	<b>23/10/22</b>
PE	21.15	20.07
MG	95.35	94.31
RSI65	53.66	52.62
FII Plus Pro NSE Open Interest	-ve 0.84 Lakh	-ve 2.02 lakh
NIFTY	17786	17576

**Investing is recommended. Major breakout for short-term gains. Markets are to remain up this week also.**

**Nifty resistance 18114/18350/18604**

**Nifty Support 16747/15511/14416**

# RVCC Parameters

## Market Captilisation to GDP Ratio of India and US

Ratio = Total Market Cap / GDP	Valuation
Ratio ≤ 57%	Significantly Undervalued
57% < Ratio ≤ 73%	Modestly Undervalued
73% < Ratio ≤ 89%	Fair Valued
89% < Ratio ≤ 105%	Modestly Overvalued
Ratio > 105%	Significantly Overvalued
Where are we today (2022-10-29)?	Ratio = 95.35%, <b>Modestly Overvalued</b>

Based on these modified historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / (GDP + Total Assets of Central Bank)	Valuation
Ratio ≤ 51%	Significantly Undervalued
51% < Ratio ≤ 65%	Modestly Undervalued
65% < Ratio ≤ 79%	Fair Valued
79% < Ratio ≤ 94%	Modestly Overvalued
Ratio > 94%	Significantly Overvalued
Where are we today (2022-10-29)?	Ratio = 83.84%, <b>Modestly Overvalued</b>

## Market Cap To GDP Ratio for Indian Markets is 95%

Based on these historical valuations, we have divided market valuation into five zones:

Ratio = Total Market Cap / GDP	Valuation
Ratio ≤ 78%	Significantly Undervalued
78% < Ratio ≤ 100%	Modestly Undervalued
100% < Ratio ≤ 123%	Fair Valued
123% < Ratio ≤ 145%	Modestly Overvalued
Ratio > 145%	Significantly Overvalued
Where are we today (2022-10-29)?	Ratio = 154.3%, <b>Significantly Overvalued</b>

**The market Cap to GDP ratio for US markets is overvalued at 154 now ( last week148)**

# RVCC Parameters



## Nifty continue above 13EMA- Positive

23rd Jan 2022- 17617 Nifty Negative Trend

8th March 2022- 15863

17th March 2022- 17287 Positive Trend

5th April 2022- 17957

18th April 2022- 17173 Negative/ Neutral Trend

29th May onwards positive/ neutral

19th June onwards positive

18th July onwards continuous positive

21st Aug onwards neutral to negative this week at least

27th Aug onwards Investing region

23rd Sep Very Negative for the markets.

14th Oct Closing Positive above 13EMA - continue investing

**PSU Banks 19% and Pvt Banks up 9% - sector top perform in last 3 months.**

**On the other side, Reality(3.5% negative) performed worst in the last 3 months.**

# From The VC Dashboard

Pick Category and Sub Category to get Fundamentally Priority Selection Funds

Data updated on : Fri Oct 21 2022

Export

Select Category

Select Sub Category

Equity

Index

Fund Performance

Fund Name	1M	3M	6M	1Y	3Y	5Y	7Y
HDFC NIFTY Next 50 Index Fund - Growth Option	-5.21	3.49	-3.44	0	0	0	0
HDFC NIFTY50 Equal weight Index Fund - Growth Option	-1.74	6.04	1.06	-0.58	0	0	0
Navi Nifty 50 Index Fund Growth	-0.81	5.99	1.78	-2.45	0	0	0
Axis NIFTY 100 Index Fund - Regular Plan - Growth Option	-1.62	5.46	0.77	-2.77	0	0	0

Risk Analysis of Funds

1 Yr

Fund Name	AUM	TER	P/E	P/B	Sharpe 1y	Sortino 1y	Beta 1y	St Deviation 1y	Large Cap	Mid Cap	Small-Cap
HDFC NIFTY Next 50 Index Fund - Growth Option	322.27	0.9	46.04	NOT AVAILABLE	0	0	0	0	81.18	18.74	0
HDFC NIFTY50 Equal weight Index Fund - Growth Option	482.26	1.14	35.91	NOT AVAILABLE	0	0	0	0	99.81	0	0
Navi Nifty 50 Index Fund Growth	366.87	0.27	31.95	NOT AVAILABLE	0	0	0	0	99.82	0	0
Axis NIFTY 100 Index Fund - Regular Plan - Growth Option	765.59	1	34.41	NOT AVAILABLE	-0.57	79.68	0.07	12.34	97.28	2.47	0

Note- Selection is based on fundamental, ratio analysis data available and internal strategies. Different strategies will get different results based on study and personal evaluation of a person based on RVCC modules learnings.

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Select Category

Select Sub Category

Equity

Solution Oriented - Retirement

Fund Performance

Fund Name	1M	3M	6M	1Y	3Y	5Y	7Y
HDFC Retirement Savings Fund - Equity Plan - Growth Option	-1.55	5.31	3.05	2.31	21.57	13.23	0
SBI Retirement Benefit Fund - Aggressive Plan - Regular Plan - Growth	-0.85	7.25	7.33	5.57	0	0	0
Nippon India Retirement Fund- Wealth Creation Scheme- Growth Plan - Growth Option	-2.18	6.1	1.38	-3.83	11.09	6.08	8.14
Axis Retirement Savings Fund - Aggressive Plan - Regular Growth	-2.38	3.93	-1.32	-9.62	0	0	0

Risk Analysis of Funds

1 Yr

Fund Name	AUM	TER	P/E	P/B	Sharpe 1y	Sortino 1y	Beta 1y	St Deviation 1y	Large Cap	Mid Cap	Small-Cap
HDFC Retirement Savings Fund - Equity Plan - Growth Option	2124.78	2.15	0	NOT AVAILABLE	-0.36	3.62	0.05	10.21	44.74	9.68	34.36
SBI Retirement Benefit Fund - Aggressive Plan - Regular Plan - Growth	791.85	2.28	0	NOT AVAILABLE	-0.03	5.69	0.05	10.26	55.36	22.16	17.44
Nippon India Retirement Fund- Wealth Creation Scheme- Growth Plan - Growth Option	2189.62	2.01	0	NOT AVAILABLE	-0.61	10.22	0.07	12.79	66.33	18.63	12.28
Axis Retirement Savings Fund - Aggressive Plan - Regular Growth	613.15	2.29	0	NOT AVAILABLE	-1.55	2.91	0.04	10.78	50.01	18.09	5.96

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Disclaimer- MF Schemes are subject to market risk. The above funds is nor a suggestion nor a recommendation. Pls follow RVCC parameters and basic fundamental analysis before investing into a MF scheme or consult an expert for incidental advice. Past returns are not a gurantee for future returns.

A Joint Certification On  
Wealth Management  
Through Gamification

With

# REBALANCE STRATEGY

MANAGEMENT DEVELOPMENT PROGRAMME



ReBalance Volatility Certification Course

**9 Modules On 9 Days (18 Hrs)**

- Volatility Game
- Debt Volatility Game
- Technical Analysis Game
- Fundamental Analysis Game
- Derivatives & Options
- Mutual Fund Analysis Game
- Vision Game
- Influencers Game
- Financial Planning



**Over 1900  
Certificants so far  
and Counting**



**Over 100 RVCC  
Authorised  
Trainer  
a cross India**

**New batch starting on 7th Nov 2022 for MFDs and AMC RMs  
6pm onwards**



DTW Lucknow- 19th Nov 2022 4pm

DTW Ahmedabad 3rd Nov 2022 4pm



**FINANCIAL FREEDOM FRATERNITY**

PRESENTS

# JYOTI CHARAN SAMMAN

HAPPY & RESPECTFUL RETIREMENT

IN ASSOCIATION WITH



**THE TIMES OF INDIA**



**VENUE**

SPRING CLUB

18<sup>th</sup> December 2022, 6pm onwards

**ELIGIBLE**

Parents of MFDs / AMC Employees who have completed 50 yrs of married life or completed 70 yrs of age.



**FINANCIAL FREEDOM FRATERNITY**  
PRESENTS

# BEYOND CLASSROOM Season 11

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STRATEGY FOR MANAGING PORTFOLIO



**FACTOR INVESTING**  
18TH OCT TUE 4 PM  
**Mr. Vinay Paharia**  
*CIO UNION AMC*



**HOW TO REVIEW AND ACQUIRE PROSPECTIVE  
CLIENTS USING MODEL PORTFOLIO STRATEGIES**  
22TH OCT SAT 11 AM  
**Mr. Umer Shaikh**  
*Manager - Product & Training, NGEN Research*



**ALL SEASON INVESTMENT  
STRATEGIES**  
29TH OCT SAT 11 AM  
**Mr. Chirag Patel**  
*Co Head Product Strategies at  
Whiteoak Capital Management*



**AIF & PMS STRATEGIES**  
1ST NOV TUE 4 PM  
**Mr. Ritesh Pathak**  
*National Head Retail Sales MOAMC*



**QUANT INVESTING**  
5TH NOV SAT 11 AM  
**Mr. Nupur Patel**  
*Principal Officer & Head of sales and marketing,  
Prabhudas Liladher*



**COMPARING PMS**  
8TH NOV TUE 4 PM  
**Mr. Dhaval Kapadia**  
*Director, Portfolio Specialist, Morningstar  
Investment Adviser India*



**ETF & INDEX FUND STRATEGIES**  
12TH NOV SAT 11 AM  
**Mr. Hari Shyamsunder**  
*CEO Navi AMC*

**Zoom ID- 84264451227 | Passcode - fff**

INITIATIVE BY  


Season 12- Back Office Management ( proposed dates and time)

FundExpert Fintech -How to get an Affordable Digital Identity for connecting with your clients Anurag Saboo  
19th Nov Sat 11 Am

Finnsys Back office for 100 cr plus AUM MFDs Abhinesh Kumar 22nd Nov Tue 4pm

MFU MF Transaction Mechanism Manish Dangra 26th Nov Sat 11 am

NSE MF Transaction Chetan Doshi 15th Nov Tue 4pm  
Morningstar India MF Research & Management Amit Shethia 29th Nov Tue 4p

IFA Now Portfolio Presentation Sonesh Dhelia 3rd Dec Sat 11 am